GROWTH SUITE
CONSULTING

FIXED-PRICE PROJECT

AI Readiness Assessment

Find out where AI will save your team real time, before you pay for another tool.

Most owners know they should be doing something with AI, and many have tried a tool or two without much to show for it. This assessment looks at how your business actually runs and tells you where AI is worth it, where it adds risk, and what to leave alone for now.

Signs you need this

- Your team already uses ChatGPT or similar tools, and nobody has set rules for what goes into them.
- You paid for an AI tool that nobody touched after the first month.
- A client, insurer, or partner asked about your AI policy and you didn't have one.
- You know hours are going to work a tool could handle, but you don't know where to start.

How it works

WEEK 1	Kickoff call and a short intake questionnaire. You share the tools you use today.
WEEKS 1–2	Conversations with you and up to three team members about where the time goes.
WEEKS 2–3	Analysis, written report, and your acceptable use policy drafted.
WEEK 3	Readout meeting. You leave with the final report and policy.

Most assessments finish in about three weeks.

INVESTMENT

$2,500 fixed price

Half at kickoff, half at the readout. No hourly billing and no surprise add-ons.

What you walk away with

- **A ranked shortlist** of the three to five places AI would save the most time, with effort and payoff for each.
- **A risk review** of where AI would touch client data, confidential information, or work that has to be accurate.
- **An AI acceptable use policy** written for your business and ready to hand to staff.
- **A "not yet" list** of what isn't worth doing now, and why.
- **A roadmap** for the top picks, with rough costs and the order to tackle them.
- **A 60-minute readout** with you, and your team if you want them there.

Good to know

The assessment works on its own. If you want help putting the recommendations in place, implementation is quoted separately as a Process & Automation Project, or folded into a Fractional COO engagement.

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